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中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 390)

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached “Announcement of China Railway Group Limited on Winning of Bids for Material Projects” published by China Railway Group Limited on the Shanghai Stock Exchange website on 27 June 2018 for your information.

By Order of the Board
China Railway Group Limited
LI Changjin
Chairman

27 June 2018

As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), ZHANG Zongyan, ZHOU Mengbo and ZHANG Xian; the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpson; and the non-executive director is MA Zonglin.

A Shares Stock Name: China Railway
H Shares Stock Name: China Railway

A Shares Stock Code: 601390
H Shares Stock Code: 00390

Announcement No.:
Lin 2018-048

Announcement of China Railway Group Limited on Winning of Bids for Material Projects

The board of directors of China Railway Group Limited (the “Company”) and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liabilities for the truthfulness, accuracy and completeness of the contents.

The Company has won the bids for the following material projects:

I. Domestic Material Projects

Currency: RMB

Serial No.	Company Winning the Bid	Bidding Projects	Bid Amount (RMB 10,000)	Contractual Project Duration
Railway Projects				
1	China Railway No.8 Engineering Group Co., Ltd.	Section MMZQ-1 of before-station construction project of sections under initial construction of the new Mile-Mengzi Railway (adjustment)	85,458	25 months
2	China Railway No.4 Engineering Group Co., Ltd.	Construction project of Section One of the reserved channel of Fuzhou-Xiamen High-speed Railway	63,386	730 calendar days
Highway Projects				
3	China Railway Group Limited, China Railway Beijing Engineering Group Co., Ltd. and a third party	Construction project of Section ST01 of Shuangliao-Taonan Highway	643,282	1094 calendar days
4	China Railway Major Bridge Engineering Group Co., Ltd.	Construction project of Section 2 (construction) of the expansion and reconstruction project (Segment B) of the connecting lines of Fuzhou-Quanzhou Highway	97,075	660 calendar days
Municipal Works and Other Works				
5	China Railway No.10 Engineering Group Co., Ltd.	Suzhou International High-speed Logistics Channel Project (Phase 2) - Section 3 of high-speed transformation project of Chunshenhu Road (CSH-TJ03)	238,780	732 days

6	China Railway No.9 Engineering Group Co., Ltd.	Stage I of reconstruction project (Phase II) of “water supply, electric power supply, heat supply and real estate management” project of China Railway Shenyang Group Co., Ltd.	68,895	448 calendar days
7	China Railway No.10 Engineering Group Co., Ltd.	Construction project of Segment 2 (west side of Zhangjiang Bridge to west side of Gongjiang Bridge) of express way of Gannan Avenue of central urban area of Ganzhou City	63,822	540 calendar days
8	China Railway No.4 Engineering Group Co., Ltd.	EPC contract of utility tunnel project of administrative office area of Beijing subsidiary center of the city (Segment 10)	59,077	610 calendar days
9	China Railway No.7 Engineering Group Co., Ltd.	Construction project of 1# land parcel (north side) of reconstruction project of village in the city of Dongguanhutun of Zhengzhou City	56,000	822 days
10	China Railway No.2 Engineering Group Co., Ltd.	Construction project of 4-2# east and west land parcels (construction) of China Railway·Qingdao World Expo City	54,367	533 calendar days
11	China Railway No.4 Engineering Group Co., Ltd.	Construction project of Nanjing Airport Datongguan Base	53,992	247 calendar days

II. Overseas Material Project

Serial No.	Company Winning the Bid	Bidding Projects	Bid Amount	Equivalent Amount in RMB (RMB10,000)	Contractual Project Duration
1	China Railway No.7 Engineering Group Co., Ltd. and China Railway No.9 Engineering Group Co., Ltd.	Outsourcing construction project of infrastructure stripping of the open pit and mining and stripping project during production period of Pangbi Copper-Cobalt Mine in Democratic Republic of Congo	USD1,150 million	733,884	10 years

The above bids amounted to approximately RMB22,180.18 million in aggregate, representing approximately 3.21% of the operating revenue of the Company in 2017 prepared under the China Accounting Standards.

Notice is hereby given.

The Board of Directors of
China Railway Group Limited
28 June 2018